



# Marko-D validation in collaboration with Bala Wande

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Bala Wande

Calculating with Confidence

#### **Overview:**

• Bala Wande programme

- Early intervention
- Targeting of instruction
- Diagnostic testing
- Criteria for a good test
- Marko-D model
- Rasch analysis
- Sample and fieldwork
- Results
- Recommendations



### **MARKO-D** Collaboration

### **Bala Wande Programme**

Bala Wande is the maths arm of Funda Wande

RCT interventions (EC and LP)

#### Limpopo intervention:

- Print materials and manipulatives
- Training (4 times per year)
- LTSM arm no TA
- LTSM+TA TA per teacher
- Monitoring and support

Collaboration – development of Sepedi version of the Marko-D instrument (evaluation/new language version) MARKO-D Sepedi piloted in non-programme schools using teacher assistants and test

administrators



Early intervention and support for children facing academic difficulties is well documented.

Stormont et al. (2015), Parson and Brynner (1997)

# Significant learning gaps as early as grade 3. The researchers advocate that academic gaps be identified as early as grade 1.

Spuall and Kotze (2015), Bryant (2005), Robinson, Menchetti & Torgesen (2002)

# Academic difficulties might become persistent over time.

Racz et al. (2013) Herman et al. (2008), Geary, Hamson & Hoad (2000), Ashcroft, Kruase & Hopko, (2007)

# Early intervention may mitigate the development of comorbid conditions like depressive symptoms or anxiety.

Herman et al. (2008), Ashcroft, Kause & Hopko (2007), Desoete (2008)



# Importance of early intervention







Link between teacher knowledge and diagnostic testing



Teachers possess 3 categories of knowledge:

1) knowledge of mathematics, 2) knowledge of children's mathematical development and their current position on the developmental trajectory, and 3) knowledge of instructional tasks and tools to aid their progress (Clements and Sarama, 2011)

The contribution of diagnostic test :

A well-designed diagnostic test based on a clear cognitive developmental theory indirectly enhances teaching practices by helping teachers understand the conceptual theory underlying the test and implement effective early identification and support strategies (Fritz, Balzer, Herholdt, Ragpot, & Ehlert, 2014)



The role of the "zone of proximal development" (Vygotsky, 1962, Veresov, 2009):

Properly utilizing diagnostic test results can help teachers identify a child's current level of functioning, enabling them to set appropriate tasks and provide suitable instructional guidance. Failure to do so may lead to a "mismatch"(Clements & Sarama's, 2011, p. 970) in teaching,



The use of psychoeducational tests

Psycho-educational tests, when combined with informal assessments, observations, interviews, and other data sources, hold promise in comprehending a child's situation (Kilgus et al., 2014; Landsberg, Kruger & Swart, 2011; Sattler, 2008; Donald, Lazarus and Lolwana, 2010)

#### Validity and reliability

Reliable and validity of measures are central to teachers identifying children requiring extra assistance (Jenkins, Hudson, and Johnson, 2007; Klingbeil, McComas, Burns, and Helman, 2015).

# More than one data source

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#### Situational awareness

The influence of socio-economic, cultural, and language backgrounds on children's learning and cognition needs to be carefully considered. E.g. the practical difficulties in implementing **differential teaching in large and underresourced classes** (Spaull, 2013)

Diagnostic tests, according to Sattler (2008) and Stoiber (2014), play a key role in gauging a **child's proficiency level, guiding effective support and interventions**, and **monitoring progress**. Long and Dunne (2014) contend that diagnostic tests can enhance teaching by providing teachers with an additional resource.



# Why the MARKO-D?



South African scholars highlighted **deficiencies in the mathematics education system** (Fleisch, 2008; Schollar, 2015; and Taylor, Van der Berg, and Mabogoane, 2013)

The **necessity of robust measurement** tools for early identification and support is evident (Jenkins et al., 2007).

The **availability of norm-referenced and diagnostic tests** targeting grade 1 students in South Africa is limited, raising questions about their applicability based on criteria of cognitive model alignment, standardization, South African norms, and linguistic diversity.

In this context, the Mathematik und Rechenkonzepte für de 1. Klasse-Diagnose (MARKO-D) test, originally developed and validated in Germany, emerges as a potential solution. The MARKO-D test assesses number concepts and arithmetic skills (Fritz, Ehlert, & Balzer, 2013a; Ricken, Fritz & Balzer, 2013). **The test was validated in Afrikaans, English, Sesotho and isiZulu** from 2013 to 2018 (Henning, Ehlert, Balzer, Ragpot, Herholdt, & Fritz, 2019).

### **Research question**

This study explores the validity of the South African MARKO-D among grade 1 children who are Sepedi home language users.





# Special features of the MARKO-D





# Individual oral interview based test

Better rapport between child and enumerator. Reduces test-anxiety (Neisworth & Bagnato, 2004)



Semi-realistic illustrations are used

Assists to make the test contextually relevant



Test items are presented within a story-based narrative about meerkats and their friends

Enhances child-friendliness and engagement (De Villiers, 2015)



MARKO-D is based on an established developmental theory

Aligns with the call for typical cognitive developmental paths (Clement & Samara, 2011)





Conceptual theory of the MARKO-D

### Levels in the Marko-D



Fritz and Ricken (2008)



When it comes to developing a test, it is important to examine assumptions about the relationship **between the performance captured by the test and the latent person's ability,** which actually is of interest but not directly observable.

One important characteristic of the Rasch model is in **case of adequate item fit**, it allows the creation of an **interval scale**, representing both item difficulties and person abilities on the same scale. Standardised **infit or outfit values** (MNSQ) close to 1 indicate a good model fit. Higher MNSQ values point to too low selectivity, while too low MNSQ values indicate too high selectivity and thus redundant items in the test. Wright and Linacre (1994) recommend  $1 \pm 0.5$  for less demanding settings and  $1 \pm 0.3$  for the identification of well-fitting items.

What one often finds is **the preparation of an extensive set of items** as a starting point of test development, and various empirical tests to prove empirical fit of items. Often, the majority of the initial items is omitted during this process, due to insufficient fit statistics.

In the case of the MARKO-D SA, we argue for a different procedure. We use a strong theory of numerical conceptual mathematical competence as starting point. This theory includes a stringent idea of competence levels and competencies necessary for each level. A smaller number of items which really fit the theoretical assumptions are then empirically tested. **Sufficiently fitting statistics as well as an appropriate location on the levels on the scale are needed for each item to be included in the final test.** If one or both of the conditions are not fulfilled, corresponding items are analysed in detail, asking questions





# Sample 186 grade 1 learners Ages ranged from 66 months to 96 months

# Third MARKO-D Sepedi pilot





### Results

52 items

Wright and Linacre (1994)  $1 \pm 0.3$  for the identification of well-fitting items.

The **person reliability** index in Rasch analysis indicates the replicability of the order of persons on the person-item map if this sample of persons were give a parallel set of items measuring the same construct.

.88

.99

The **item reliability** indicates the replicability of the order of item if the same items were given to a different sample of respondents.



### Item-person map





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Removal of 4 items before final pilot.

Final validation pilot with 200 plus learners.

Longitudinal study of learner outcome changes over time from grade 1 to 3, focusing on predictive validity and diagnostic utility.

Concurrent validity study with EGMA.

Expansion to isiXhosa and other languages.

### Recommendations



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# **THANK YOU**

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